

Donation of Publicly Traded Securities to ALMONTE GENERAL HOSPITAL FOUNDATION



Thank you for supporting the Almonte General Hospital Foundation with a gift of securities. Transferring securities (stock, bonds, mutual funds) is simple and may result in a significant tax saving for you.

1. Donor Information

Name _____

Address _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

2. Donor's Broker Information (Delivering Broker)

Company Name _____

Broker Name _____

City _____ Prov. _____ Postal Code _____

Phone _____ Email _____

Fax _____

3. Securities to be Transferred

From your Delivering Broker Account # _____

_____ Shares of _____

of shares

_____ Shares of _____

of shares

_____ Shares of _____

of shares

4. Transfer Securities in Kind to:

Almonte General Hospital Foundation

Account: 508-09458-1-8

RBC Dominion Securities (Receiving Broker)

Dealer Code: 9190 FINS # T002 CUID: DOMA

DTC: 5002 EUROCLEAR #90065 Rep Code: EPW

I authorize this transfer as a charitable donation to the Almonte General Hospital Foundation. I agree that the Almonte General Hospital Foundation, or its agent, may contact my broker for the purpose of concluding this transaction.

Signature of Donor/ Client

Date

1. Print, complete and sign this form. Please print legibly. This information is needed for the transfer, tracking and receipting

2. Give the completed original signed form to your broker. Your broker will arrange for the transfer of shares to Almonte General Hospital Foundation. (Almonte General Hospital Foundation cannot initiate the transfer). If you do not have a broker, fax this form directly to your investment firm.

3. Send a copy of the completed original signed form to our broker (or ask your broker to do this)

RBC Dominion Securities -
Lisa Allan

Phone : 613-721-4104

Fax: 613-721-4680

[Email: lisa.allan@rbc.com](mailto:lisa.allan@rbc.com)

4. Send a copy of the completed original signed form to Almonte General Hospital Foundation (or ask your broker to do this), to ensure a donation receipt is issued for your gift.

Contact – Al Roberts

[E-mail: aroberts@agh-fvm.com](mailto:aroberts@agh-fvm.com)

Fax: 613-256-4889

Subject: Donation of Publicly Traded Securities

Your Charitable Tax receipt

- The value of your donation is based on the closing price of the shares on the day the shares are received by Almonte General Hospital Foundation custodian, **RBC Dominion Securities.**